

Production Portfolio Application

About This Program

This application is used to insure a single production or series up to \$15,000,000 in gross production costs, up to 18 months in duration.

Required Documents

The following documents are required to apply for coverage:

- This application
- Fraud Statement
- Budget top sheet
- Synopsis
- Stunt Schedule (if any stunts/hazardous activities)
- Cast Schedule (if cast coverage is required)
- Cast Medical Certificates (for cast members that require sickness coverage)
- Animal Schedule (if animal death/injury coverage required)

Applicant Information

Named Insured:	
Entity Type:	<input type="checkbox"/> Individual <input type="checkbox"/> LLC <input type="checkbox"/> LLP <input type="checkbox"/> Corporation <input type="checkbox"/> Non-Profit
Country of Residency (if individual):	
Country of Registration (all others):	
Primary Address (no PO Box):	
Mailing Address (if different to primary):	
Contact Person:	
Phone / Fax:	
Email:	
Website:	
Year Business Established:	
Federal ID/Social Security #:	
Description of Operations:	

Underwriting Qualification Questions

Will the production include any Hard-Core or Soft-Core pornography?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Will the production include any live gangster rap music?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Any unprotected or open heights above 15 feet?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Will any production activities take place outside of the U.S. and Canada?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Confirm your understanding that if coverage is provided, only one production will be covered by the policy(s) issued.	<input type="checkbox"/> Yes <input type="checkbox"/> No
Any employees supplied to or from an employee leasing operation (i.e. PEO)	<input type="checkbox"/> Yes <input type="checkbox"/> No

Insurance History

Any insurance declined or cancelled in the past 3 years? (not applicable in MO) If yes, provide details:	<input type="checkbox"/> Yes <input type="checkbox"/> No			
Any losses in the past 3 years? If yes, provide details below.	<input type="checkbox"/> Yes <input type="checkbox"/> No			
Policy Type	Carrier	Policy #	Expiration Date	Premium
			/ /	
			/ /	

Any prior insurance coverage? If yes, provide details below	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Policy/Line	Date of Loss	Description of Loss	Amount of Loss
	/ /		
	/ /		

Production Portfolio Application

Productions Details

Production Name	
Type of Production	
Gross Production Cost	
Number of Episodes (if applicable)	
Production Start/End Dates	From: / / To: / /
Shooting Location(s) – Cities & States	
Synopsis	
If hired/non-owned auto coverage is required:	
Cost of hire (other than mobile studios/film trucks)	_____
Cost of hire (mobile studios & film trucks)	_____
Loaned or Donated autos (#, days)	_____ # _____ Days

Music Videos Only

Type of Music	
Decade	
Artist's Name	

Key Personnel

Enter the key personnel (executive producer, producer, director, etc.)
At a minimum, either the executive producer or producer must be listed.

Personnel Role	First & Last Name	Drivers License #	State of Issue	Country of Residence
Executive Producer				
Producer				
Director				

Production Portfolio Application

Stunts and/or Hazardous Activities

(Visit <http://www.abacus.net/programs/productionportfolio/stunts.aspx> for stunts & categories)

Will the production include any: stunts, pyrotechnics, aircraft, boats, animals, race tracks, race courses, helicopters, motorbikes, snowmobiles, ATVs, blanks, squibs, guns or other hazardous activities.	<input type="checkbox"/> Yes <input type="checkbox"/> No
--	--

If yes, the information below is required for each stunt/hazardous activity:

Stunts	
Stunt Category	
Stunt Type	
Detailed Description of Stunt Scene(s)	
Date(s) of Stunt Activity	From: / / To: / /
Names of Stunt Coordinator(s)/Professional(s), if any	
Are the Stunt Coordinator(s)/Professional(s) Licensed?	
Are Permits Required? If yes, have they been obtained?	
Describe any safety precautions taken:	
Any cast members involved/in close proximity to the stunt	
Number of vehicles involved in the stunt	
Maximum speed of vehicles	
Any collisions or explosions? If yes, describe:	
Animal Coverage	
Type of Animal & Breed of Animal	
Value of Animal	
Where will animal be housed during/after filming	
Who is responsible for the animal during transport	
Date(s) of Animal Activity	From: / / To: / /
Number of scenes	
Any replacements for the animal/can they be substituted	
Detailed Description of Animal Scene(s)	

Required Attachments for Stunts/Hazardous Activities:

- Detailed synopsis of stunt
- Resume(s) of stunt coordinator(s)/pyrotechnician(s)
- If animal coverage (death, illness) is required, include certificate of good health

Notes:

- Certain stunts/hazardous activities are ineligible
- Certain coverages (such as workers compensation) may not be available for productions that include stunts/hazardous activities

For additional stunts in the same production, duplicate this page.

Production Portfolio Application

Coverages

Dates of Coverage

Effective: / / Expiration: / /

Coverage		Limit	Deductible
General Liability (* Indicates required coverages)			
Occurrence / Aggregate Limit	*		n/a
Blanket Additional Insureds/Certificates of insurance	*	Included	n/a
City Certificates		<input type="checkbox"/> Include <input type="checkbox"/> Exclude	n/a
Waiver of Subrogation		<input type="checkbox"/> Include <input type="checkbox"/> Exclude	n/a
Stop Gap Liability (OH, WA, ND, WY only)		<input type="checkbox"/> Include <input type="checkbox"/> Exclude	n/a

Inland Marine (* Indicates required coverages if Inland Marine is purchased)			
Rented Equipment (Camera, Lighting, Sound, etc.)	*		
Rented Props, Sets, Wardrobe	*		
Rented Furs, Jewelry, Arts, Antiques			
Owned Equipment, Props, Sets, Wardrobe			
Negative Film, Videotape & Digitalized Image (percent of GPC)	*	100% 75% 50% 25%	
Faulty Stock, Camera & Processing	*	Same as Negative Film	
Third Party Property Damage	*		
Extra Expense	*		
Office Contents	*		
Rental Cost Reimbursement			
Animal Extra Expense			
EDP			
Accounts Receivable			
Valuable Papers			
Money & Securities			
Resumption of Operations			
Library Stock Coverage			
Waiver of Subrogation		<input type="checkbox"/> Include <input type="checkbox"/> Exclude	
Civil Authority Coverage			
Cast Coverage (circle % of budget to cover)		100% 75% 50% 25%	
Covered Person Extension (without sickness)		<input type="checkbox"/> Include <input type="checkbox"/> Exclude	
Covered Person Extension (with sickness)		Select limit below	
5,000 per person / 25,000 aggregate		<input type="checkbox"/> Include <input type="checkbox"/> Exclude	
10,000 per person / 50,000 aggregate		<input type="checkbox"/> Include <input type="checkbox"/> Exclude	
25,000 per person / 100,000 aggregate		<input type="checkbox"/> Include <input type="checkbox"/> Exclude	
Family Bereavement		<input type="checkbox"/> Include <input type="checkbox"/> Exclude	
Worldwide Coverage Territory		<input type="checkbox"/> Include <input type="checkbox"/> Exclude	

Automobile (* Indicates required coverages if Automobile is purchased)			
Hired & Non-Owned Auto Liability	*		n/a
Waiver of Subrogation		<input type="checkbox"/> Include <input type="checkbox"/> Exclude	n/a
Hired & Non-Owned Auto Physical Damage (per vehicle/aggregate limit)			

Workers Compensation (* Indicates required coverages if Workers Comp is purchased)			
Limit of 1,000,000	*	<input type="checkbox"/> Include <input type="checkbox"/> Exclude	n/a
All States Endorsement		<input type="checkbox"/> Include <input type="checkbox"/> Exclude	n/a
Waiver of Subrogation		<input type="checkbox"/> Include <input type="checkbox"/> Exclude	n/a

Excess Liability			
Occurrence / Aggregate Limit			n/a

Applicant Signature: _____ Date: _____

To be completed by your Insurance Broker:
 Insurance Company(s) Applied to: _____ Insurance Agency/Agent: _____ License Number: _____

NOTE: Coverage availability will vary based on individual risk characteristics and the State in which insured is located.

Production Portfolio Application

Workers Compensation Details

Complete this section only if workers compensation coverage is desired.

Payroll Company and Shoot Duration

Name of Payroll Company, if any	
Number of Shoot Days	

Payroll

Class Code	Number of Full Time Cast/Crew	Number of Part Time Cast/Crew	Total Payroll
Production			
Clerical			
Sales			
Editing			
Photography			

Officers & Owners (Include/Exclude)

Should Officers & Owners be included or excluded?	<input type="checkbox"/> Included <input type="checkbox"/> Excluded
---	---

Schedule of Officers & Owners

First Name/Last Name	Social Security Number	Title

Notes:

- Workers Compensation coverage may not be available in all states.
- Certain production activities may preclude the production from being eligible for workers compensation coverage.

Production Portfolio Application

Cast Extra Expense

Complete this section if cast coverage is required.

Select Coverages

Cast Coverage Option	Description / Maximum Limit	Medical Required for Sickness Coverage	Requirements
Cast/Crew does not have to be scheduled to be covered (Select required coverages)			
<input type="checkbox"/> Covered Person Extension (without sickness)	Extends cast coverage to include any person necessary to complete the production.	n/a	none
<input type="checkbox"/> Covered Person Extension (including sickness)	Extends cast coverage to include any person necessary to complete the production.	No	none
<input type="checkbox"/> Family Bereavement	Up to the budget	No	none

Cast/Crew must be scheduled to be covered (Select required coverages)			
<input type="checkbox"/> Accidental causes only	All scheduled cast/crew, up to the budget	No	Schedule of cast members
<input type="checkbox"/> Accident, sickness and death	All scheduled cast/crew, up to the budget	Yes	Schedule of cast members, medical
<input type="checkbox"/> Cast Essential Person	Up to the budget	Yes	Full pre-production medical, contracts, signed statement of no hazardous activities

Individuals to be Scheduled (List individuals to be scheduled)

First & Last Name	Role/Position	Date of Birth	Production Start & End Date	
		/ /	From: / /	To: / /
		/ /	From: / /	To: / /
		/ /	From: / /	To: / /
		/ /	From: / /	To: / /
		/ /	From: / /	To: / /
		/ /	From: / /	To: / /

Notes:

- Individuals that are scheduled must undergo a medical examination and be approved by underwriters in order to receive sickness coverage.

Production Portfolio Application

Animal Death, Illness, Injury

Complete this section if death, illness and injury coverage is required for any animal(s).

Animals to be Scheduled (List each animal to be scheduled)

Type of Animal	Name	Age	Value	Production Name	Description of Activities	Production Start & End Dates
						From: / / To: / /
						From: / / To: / /
						From: / / To: / /
						From: / / To: / /

Notes:

- For sickness coverage, a veterinarian certificate of good health is required.

Cast Medical Certificate

Section 1: ARTIST'S STATEMENT OF DECLARED HEALTH (Must be completed by artist show below)

Name of Artist			Production Title		
Artist's Role			Production Company		
Date of Birth / Sex	/ /	M / F	Filming Dates	First Day:	Last Day:

- Have you to the best of your knowledge and belief, ever had or been informed you have/had:
 - Allergies, anemia or disorder of the blood? Yes No
 - Any disease, disorder or injury of the bones, joints, muscles, back, spine, or neck? Yes No
 - Any disorder of the skin, lymph glands, immune system, cyst, tumor or cancer? Yes No
 - Any infections or diseases of eyes, ears, nose or throat in the past 5 years? Yes No
 - Cold sores on lips or face in the past 5 years? Yes No
 - Convulsions, paralysis or stroke, fainting attack, severe headaches or disease of the brain or nervous system? Yes No
 - Diabetes, gout or any disease or abnormality of the thyroid or other glands? Yes No
 - Duodenal or gastric ulcer, colitis, or any other disease or abnormality of the stomach, intestines, rectum, liver, pancreas, gallbladder or hernia? Yes No
 - High blood pressure, heart attack, pain in chest, or any other disorder of the heart or blood vessels? Yes No
 - Sugar, albumin, blood or pus in urine, kidney stones, or any other disorder of the bladder, kidney or genito-urinary system? Yes No
 - Tuberculosis, asthma, emphysema, persistent cough or any disease or abnormality of the lungs or respiratory system? Yes No
 - Any significant change of weight (20 lbs. or more or 10% of body weight) in the past year? Yes No
 - Treatment for any indication of excessive use of alcohol or drugs? Yes No
 - Any eating disorder? Yes No
 - Disorder of skin, lymph glands, cyst, tumor or cancer. Yes No
- During the last twenty-one days, do you have reasons to believe that you been exposed to any infectious or contagious disease? Yes No
- Are you currently using or in the last 12 months have you used:
 - Drugs (prescription or non-prescription), Yes No
 - Narcotics, depressants, stimulants, or psychedelic drugs, heroin or cocaine Yes No
 - Tobacco? Alcohol? Frequency? Yes No
- In the past 5 years: consulted a doctor, been under a doctor's care, had surgical advice/treatment or been confined to a hospital? Yes No
- In the past 3 years: missed any work time as a result of illness or injury while in any film or stage production? Yes No
- Are you now or will you be at any time during the period of production involved in any stunt work or employed on or performing in any other film, stage or other professional engagement? If yes, Name of Production: Yes No
- Are you now or will you at any time during the period of production be involved in any potentially hazardous physical activities or hazardous sports, including but not limited to auto/motorcycle racing, equestrian, gliding/flying/skydiving/mountain climbing, scuba diving, snow or water skiing, or other (please specify)? Yes No
- Has any insurance company declined to insure you or imposed any special terms in regard to your acceptance for any Cast Insurance, Non-Appearance Insurance or Accident, Health or Life Insurance? Yes No
- Do you suffer from any phobias or are you aware of any mental health problems that may prevent you from carrying out your scheduled production activities? Yes No
- Are there any other conditions (medical or otherwise) that might affect your ability to perform your duties on this production? Yes No
- To be completed if the artist is a female: Have you had any disorder of menstruation, pregnancy or the female organs or breasts? To the best of your knowledge are you now pregnant? If yes, how many months? Yes No
- To the best of your knowledge are you in good health and free from physical impairment or disease? If no, please explain. Yes No
- In what location(s) will you be filming? Please indicate vaccinations taken for filming in any foreign locations.
- Name, phone Number of your personal physician (If none, so state):

Last examined?	Why?	Results?

AFFIDAVIT & AUTHORIZATION TO RELEASE INFORMATION

I declare that I am the person named above, that the statements made by me on the pages of this Artist's Statement of Declared Health made hereon by me are true, correct and complete, and that I have not withheld information known to me which might alter or otherwise conflict with the statements made by me on this Statement.

I declare that, during the period of this production, I will continue to take any medications or follow any course of treatment currently prescribed to me by my personal physician(s) as indicated on this Statement.

I understand that coverage for insurance may be granted based upon the representations and facts stated by me on this Statement as true. If a policy is issued and a claim is paid there under, I understand that the insurer will hold me personally liable and seek recoupment from me or my estate if it is thereafter determined that the statements I made hereon are not true, correct and otherwise complete, or that I have withheld information known to me which might alter or otherwise conflict with the statements I have made. I further agree to cooperate with any claim investigation and to be reexamined by insurer's doctors in the event a claim is made.

I hereby direct, authorize and request any physician, medical practitioner, hospital, laboratory, health care provider, or other medical or medically related facility, insurance or reinsurance company to permit the insurer or its representatives, production company, insurance broker, or their agents to review and copy all medical reports, x-rays, charts, records and other data in the Medical Records Holders possession or control that pertain in any manner to my medical history, physical or mental condition, care and/or treatment. The Medical Records Holder is also authorized to discuss such information or provide a written report as necessary. This information is to be used for the purpose of processing, verifying, investigating and/or evaluating an application for insurance, a claim for insurance benefits or responsibility for payment or legal liability in relation to the above named production. This authorization shall be considered valid for twenty four (24) months from the date on which it is signed. A copy of this authorization shall be considered as valid as the original, and I am entitled to receive a copy of this authorization if I request such. I also consent to the release of any information gathered by Abacus Insurance Brokers, Inc. or the Insurance Company(s) to any production company, which may be considering me for a role.

Artist's Comments

For any 'yes' answers, provide details on a separate page including diagnosis, treatment, results, dates of disability, degree of recovery and name and phone number of attending physician.

Signature of Artist or Legal Guardian: _____ Date: _____

Cast Medical Certificate

Section 2: PHYSICAL EXAMINATION (To be completed by the examining physician)

Date of Examination _____
Examining Physician _____
Physician's Address _____
Physician's Phone _____

General Appearance of Examined Artist

Height _____ Weight _____ Temp _____ Pulse _____
Blood Pressure _____ EENT _____ Heart _____ Lungs _____
Abdomen _____

Physician's Comments: (Please complete any further examination you deem necessary as a result of your findings or Examinee's history and comment on any condition revealed by artist. Please include notes on examination and any abnormal findings and recommendations. If additional space is needed, please use additional pages)

In my professional opinion, the artist is _____ is not _____ in sound health and free from disease and is in a fit condition, subject to any qualifications mentioned above, to fulfill his/her production/performance/engagement.

Signature of Physician _____ Date: _____
Date _____
Qualifications/License of Physician _____

For Insurance Company Use Only

- Accident & Accidental Death only
- Accident, Death & Sickness (unrestricted)
- Accident, Death & Sickness (restricted)
Restrictions:

